



Vista Pharmaceuticals Ltd

CIN : L24239TG1991PLC012264

7-1-212/A/70, Plot No. : 85, Shivbagh, Ameerpet, Hyderabad-16.

India Tel: 91-40-65581585, Fax : 91-40-23741585

e-mail : admin.hyd@vistapharmaceuticals.com www.vistapharmaceuticals.com

To,

Date: 30.09.2017

BSE Limited
P.J.Towers, Dalal Street
Mumbai – 400001

Dear Sir/Madam,

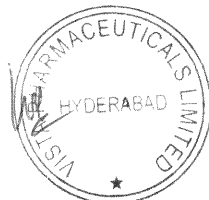
Sub: Outcome of Board meeting held on 30.09.2017
Ref: Our Company's letter dated 27.09.2017 (Scrip code 524711)

With reference to the subject cited, this is to inform the Exchange that at the meeting of the Board of Directors of M/s. Vista Pharmaceuticals Limited held on 30.09.2017, the Board considered and approved the following:

1. Issue of 40,00,000 convertible warrants to the promoters and others at an issue price of Rs.50/- per warrant.
2. Holding of Extra Ordinary General Meeting on 24.10.2017 to obtain shareholders' approval of the same.

The Disclosure as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is given below:

Sl. No	Particulars	Disclosure
1	Type of issuance	Preferential allotment
2	Total number of securities proposed to be issued and issue price	40,00,000 convertible warrants at an issue price of Rs.50/- each
3	Names of the investors	1. MallikaSomanchi 2. ManjuChamdia 3. MukeshChamdia 4. S & A Corporate Advisory Private Limited 5. LRSD Securities Private Limited 6. Vasant V Alli
4	Post allotment of securities - outcome of the subscription, number of investors	Annexure 1





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This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,
For Vista Pharmaceuticals Limited


N. V. Chalapathi Rao
Whole-time Director
DIN: 03270178





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Annexure 1

Proposed Allottee	Pre issuing Holding			Post issue holding on conversion.		
	Category	Pre issue holding	% of shares	Warrants proposed to be allotted	No. of Shares after conversion	% of shares on conversion (including balance and proposed)
MallikaSomanchi	Public	80,000	0.28	3,00,000	3,80,000	1.08
ManjuChamdia	Public	-	-	5,00,000	5,00,000	1.42
MukeshChamdia	Public	-	-	5,00,000	5,00,000	1.42
S & A Corporate Advisory Private Limited	Public	-	-	2,00,000	2,00,000	0.57
LRSD Securities Private Limited	Public	-	-	10,00,000	10,00,000	2.84
Vasant V Alli	Promoters	383333	1.34	15,00,000	18,83,333	5.34

Handwritten signature

